

**CHECKLIST FOR SUPPORT OF CLAIM OF FOREIGN STATUS**

Please check the appropriate box that correctly supports your claim of foreign status, provide any necessary information, and sign at the bottom where indicated.

- I am a student at a U.S. educational institution and hold the appropriate visa.
- I am a teacher, trainee, or intern at a U.S. educational institution or a participant in an educational or cultural exchange visitor program and hold the appropriate visa.
- I am a foreign individual assigned to a diplomatic post or a position in a consulate, embassy, or international organization in the United States.
- I am a spouse or unmarried child under the age of 21 years of one of the persons described above.
- I do not meet the substantial presence test under U.S. Treasury Regulations §301.7701(b)-1(c) because I was not present in the United States (counting partial days as full days) during the three-year period that includes the current year for 183 days or more when the following formula is applied:

Days of U.S. presence for	No of days			
Current year	_____	x 1	=	_____
First preceding year:	_____	x 1/3	=	_____
Second preceding year:	_____	x 1/6	=	_____
TOTAL DAYS:			=	_____

I certify that I meet the “closer connection exception” described in U.S. Treasury Regulations §301.7701(b)-2 because

- I have been present in the United States during the current year for fewer than 183 days;
- I maintain a home in \_\_\_\_\_ (name of country) during the current year, which is my regular or principal place of business or (for individuals not engaged in a trade or business) which is my regular place of abode; and
- For the current tax year, I have a closer connection to the country where my home described above is located because I maintain more significant contacts with \_\_\_\_\_ (name of country) than with the United States, which contacts include:
  - The location of my permanent home, i.e., a dwelling that is available to me at all times and not solely for stays of short duration;
  - The location of my family;
  - The location of my personal belongings, such as my car, furniture, and clothing owned by me and my family;
  - The location of social, political, cultural or religious organizations with which I maintain a relationship;
  - The location where I conduct my routine personal banking activities;
  - The location that issued my driver’s license;
  - The location where I vote; and
  - The country of residence designated by me on forms and documents.

- I have not personally applied, or taken other affirmative steps, to change my status to that of a permanent resident (green card holder) of the United States during the current year and do not have an application pending for adjustment of my status to that of a permanent United States resident.

I certify that the information provided above is accurate and complete.

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Signature

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Printed Name

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Date

